

# Golian Consultants Ltd

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 MEMBER NZAMI

## PRELIMINARY ASSESSMENT SHEET FOR BUSINESS VISA APPLICANT (NZ)

### PERSONAL DETAILS

<p><b>Full Name</b> (Principal Applicant)</p> <ul style="list-style-type: none"> <li>• Date of Birth</li> <li>• Marital Status</li> <li>• Spouse details (if applicable)</li> </ul>	
<p><b>Contact Details:</b></p> <ul style="list-style-type: none"> <li>• Telephone with Area Code</li> <li>• E-mail Address</li> </ul>	
<p><b>Do you have Children?</b>                  Yes / No  <b>If Yes, please specify:</b></p> <ul style="list-style-type: none"> <li>• Number</li> <li>• Name</li> <li>• Ages</li> </ul> <p><b>Note:</b> Dependent children over 17-24 may require evidence of substantially dependent on parents.</p>	
<p><b>Health and Character</b>                  Comment on any Health and Character issues that may affect your application</p>	

### EDUCATION CREDENTIALS

<p><b>Secondary/High School</b>  <b>Note:</b> State duration/ Institute/ date of completion</p>	
<p><b>University / College Education</b>                  Diploma/Degree/or other</p>	

<b>Note:</b> State duration/ Institute/ date of completion	
English Language Ability (you are required to meet minimum English Language Standards)	State your IELTS/PTE Score if already attempted in the last two years

**WORK HISTORY**

<b>Organization/Company Name (Limited Liability / Sole Proprietor or partnership)</b>	<b>Period of Employment/Self Employment Date from –Date to (DD/MM/YY)</b>	<b>Position/ Designation</b>

**Note: You must identify your role with all duties and responsibilities performed in each company that you have worked (including family business) to establish your skills**

**BUSINESS QUESTIONS**

State Nature of Business/ Structure (Limited/sole proprietorship/ Partnership)/ date established	
Your position/role in the company Provide full details of the Management role	
Number of employees working in the company	
Gross sales/ Yearly Turnover of your company (are you able to support this with ITR, Balance Sheet and bank statement)?	
Current value of the company	

**SUMMARY OF NET ASSETS AND FUNDS  
(IN YOUR NAME OR JOINTLY HELD WITH SPOUSE)**

<b>Value of the business</b>	
<b>Real Estate value (approximately)</b>	
<b>Liquid funds held with partner/children in Bank Account (and state your share)</b>	
<b>If funds to be acquired by way of gifting from a family member – then state relationship and source of their funds</b>	
<b>Your Personal Net Worth (not borrowed) including all liquid and immovable assets in your name or jointly owned by you or any other family member</b>	

**NOTE: WE WILL REQUIRE SOURCE/TRAIL OF ALL LEGALLY EARNED FUNDS/PROPERTY.**

**ASSESSMENT OF BUSINESS PLANS**

<b>Business Type:</b> Indicate the industry in which you propose to invest in business in New Zealand	
<b>Location of the business:</b> Physical address (outside Auckland will enable you to claim extra 30 points)	
<b>You will need to indicate sufficient capital amount per investment and working capital to operate the business.</b>	

After reviewing the above information, we will be able to indicate to you on the Visa category that may suit you best on your eligibility for a Business Visa to New Zealand.

**Signature of the applicant:** \_\_\_\_\_

**Date:** \_\_\_\_\_